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Specialties

- ◆ Retirement Planning
- ◆ Real Estate
- ◆ Like-Kind Exchanges
- ◆ QuickBooks® Consulting
- ◆ Tax Planning and Consulting
- ◆ Cost Segregation Analysis
- ◆ Construction
- ◆ Professional Services

Profile

Rob is a manager in the Tax Services Group. Rob, who joined AMD in 2001, works with families and closely-held business owners on individual and corporate tax consulting and retirement planning. Rob specializes in the real estate and construction industries and leads the firm's Real Estate and Construction Group.

Rob provides clients with consultation services and analysis, including cost segregation analysis, like-kind exchanges and QuickBooks consulting. Rob was promoted to manager in 2009.

Education & Certification

- ◆ B.A., Accounting, McKendree University, Lebanon, Illinois
- ◆ Certified Public Accountant, State of Missouri

Professional Organizations

- ◆ American Institute of Certified Public Accountants (AICPA)
- ◆ Missouri Society of Certified Public Accountants (MSCPA)
- ◆ Construction Financial Management Association (CFMA)
- ◆ American Subcontractors Association (ASA)

Community Leadership

- ◆ Wyman Center
 - Young Leaders Board
- ◆ St. John UCC
 - Church Council Member
- ◆ Collinsville Home and Community Care Center
 - Board Member

Presentations

- ◆ Introduction to the Real Estate & Construction Niche
 - AMD Firm Meeting, January 2010
- ◆ Tax Law Update
 - Northwestern Mutual, January 2009 & April 2010
- ◆ UMKC Review of the Law
 - 2009 Tax Law Update - American Recovery and Reinvestment Act of 2009, June 2009
- ◆ Retirement Options
 - St. Louis Jaycees, March 2008
- ◆ Change, Make the Most of It
 - AMD Tax Seminar, November 2008
- ◆ Retire: We'll Make Sure You Do
 - Construction Financial Management Association Meeting, December 2007