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Specialties

- ◆ Individual Income Tax Planning
- ◆ Wealth Management
- ◆ Stock Option Planning
- ◆ Personal Financial Counseling
- ◆ Executive Tax Services
- ◆ Executive Compensation Planning
- ◆ Executive Change-in-Control Planning
- ◆ Business Succession Planning
- ◆ Tax Planning and Preparation
- ◆ Retirement Planning
- ◆ Estate Planning
- ◆ Family Office Services
- ◆ Elder Care Services
- ◆ Estate, Gift & Trust Services
- ◆ Professional Athlete Financial Services

Profile

Doug is a partner in the Firm's Tax Services Group specializing in providing tax and personal financial counseling services to corporate executives, high net-worth individuals and athletes. His background includes more than 21 years of working with individuals on income tax, stock option planning and retirement planning. Prior to joining AMD, Doug was with Big 4 firms in St. Louis.

Education & Certification

- ◆ B.S., Accounting, Southern Illinois University, Carbondale, Illinois
- ◆ Certified Public Accountant, State of Missouri
- ◆ Personal Financial Specialist (PFS), awarded by the AICPA

Professional Organizations

- ◆ American Institute of Certified Public Accountants (AICPA)
- ◆ Missouri Society of Certified Public Accountants (MSCPA)
 - Personal Financial Planning Committee
- ◆ St. Louis Estate Planning Council
- ◆ CPA Associates International (CPAAI)
 - Personal Financial Planning Committee

Community Leadership

- ◆ Ranken Technical College
 - Member, Planned Giving Advisory Board
- ◆ Southern Illinois University School of Accountancy
 - Board of Advisors
 - Program Committee - Chair
 - Executive Committee - Chair
- ◆ Multiple Sclerosis Society
 - 2010 Corporate Achiever
- ◆ Good Shepherd Lutheran Church
 - Finance Committee Member
 - Former Council Member
- ◆ American Red Cross St. Louis Area Chapter
 - Planning Giving Advisory Council Member