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Specialties

- ◆ Tax Planning and Consulting
- ◆ Estate Planning & Administration
- ◆ Not-For-Profit Tax Compliance & Consulting
- ◆ Real Estate & Construction
- ◆ Wealth Management
- ◆ Professional Services
- ◆ Stock Options
- ◆ Multi-State Tax Planning & Compliance

Profile

Erin is a manager in the Tax Services Group. She works with families and business owners in individual and corporate tax planning, wealth transfers, stock option planning for executives and succession planning. Her client base includes a variety of industries and services, including real estate & construction, wholesalers and professional service firms. Erin is also experienced in tax compliance and consulting for numerous not-for-profits. She has extensive experience in the preparation of tax returns for both public charities and private foundations.

Erin was selected as the staff liaison working with the partner group to develop the firm's Wealth Management practice. She earned the Personal Financial Specialist credential (PFS) from the American Institute of Certified Public Accountants (AICPA), which distinguishes CPAs who specialize in personal financial planning. Erin joined AMD in 2003 and was promoted to manager in 2011.

Education & Certification

- ◆ B.S., Accountancy, University of Illinois at Urbana-Champaign
- ◆ M.A.S., University of Illinois at Urbana-Champaign
- ◆ Certified Public Accountant, State of Missouri
- ◆ Personal Financial Specialist (PFS), awarded by the AICPA

Professional Organizations

- ◆ American Institute of Certified Public Accountants (AICPA)
- ◆ Missouri Society of Certified Public Accountants (MSCPA)
- ◆ Estate Planning Council of St. Louis

Community Leadership

- ◆ St. Louis Volunteer Lawyers and Accountants for the Arts (VLAA)
 - QuickBooks® Presentations (2008-2010)
- ◆ United Way GenNext
 - Steering Committee (2008-2010)
 - Servathon Committee (2009 - 2010)
 - Volunteer
- ◆ Catholic Social Services of Southern Illinois
 - Board Member (2010 - present)
 - Finance Committee
 - Personnel Committee

Awards

- ◆ 2009 30 Under 30, St. Louis Business Journal
- ◆ 2009 Women to Watch, Missouri Society of CPAs (MSCPA)