



314.655.5549 (direct)
314.529.5005 (fax)
mhagen@amdcpa.com

Specialties

- ◆ Tax Planning and Consulting
- ◆ Family Office
- ◆ Wealth Management
- ◆ Family Business
- ◆ Not-for-Profit
- ◆ Personal Finance
- ◆ Partnerships
- ◆ Entertainment
- ◆ Professional Services
- ◆ Insurance

Profile

Michelle is a senior manager in the Tax Services Group, specializing in Family Office services. She works with families and business owners on individual and corporate tax planning. Her client base includes a variety of industries and services, including insurance, employee benefits, marketing and promotion, not-for-profits and professional service firms.

In addition, her expertise includes working with limited liability corporations and partnerships in tax planning and consulting. She is a QuickBooks® and Quicken consultant and works closely with individuals and small businesses to organize their personal finances by automating their bill paying and check writing. Michelle joined AMD in 1996 and was promoted to senior manager in 2010.

Education & Certification

- ◆ B.S., Business, Eastern Illinois University, Charleston, Illinois
- ◆ Certified Public Accountant, State of Missouri
- ◆ Certified Public Accountant, State of Illinois

Professional Organizations

- ◆ American Institute of Certified Public Accountants (AICPA)
- ◆ Missouri Society of Certified Public Accountants (MSCPA)
- ◆ Illinois CPA Society (ICPAS)
- ◆ Eastern Illinois University Beta Alpha Psi Chapter
- Charter Member
- ◆ Eastern Illinois University Alumni Member
- ◆ Illinois Federation of Business and Professional Women (BPW),
Highland, IL Local Organization
- President (2009 - 2010)

Community Leadership

- ◆ Beta Gamma Sigma Alumni Chapter
- Member
- ◆ Chakota Therapeutic Riding Center
- Treasurer (2009 - present)