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#### Specialties

- ◆ Estate Planning
- ◆ Manufacturing and Distribution
- ◆ Tax Planning and Consulting
- ◆ Financial Services
- ◆ Closely-Held Family Business
- ◆ Professional Service Firms

#### Profile

John is a partner in the firm's Tax Services Group and leads the firm's estate planning practice. His team approach to working with other financial and legal advisors assists clients achieve their goals in a tax efficient manner. His clients include individuals, families, law firms and small business owners. He works with them on individual and corporate tax planning, estate planning, multi-state tax planning and valuation of closely-held business interests.

John also offers manufacturing and distribution clients dedicated resources, experience, service, critical thinking and a track record of success. John joined AMD in 1992 and was admitted as partner in 2003.

#### Education & Certification

- ◆ B.S. in Business Administration, University of Missouri, St. Louis
- ◆ Certified Public Accountant, State of Missouri (CPA)
- ◆ Accredited Estate Planner (AEP), awarded by the NAEPC
- ◆ Accredited in Business Valuation (ABV) awarded by the AICPA

#### Professional Organizations

- ◆ American Institute of Certified Public Accountants (AICPA)
- ◆ Missouri Society of Certified Public Accountants (MSCPA)
- ◆ Association for Corporate Growth (ACG)
- ◆ National Association of Estate Planners and Council (NAEPC)
- ◆ Estate Planning Council of St. Louis
  - Board Member
  - Past President
  - Membership Chair
  - Treasurer
  - Secretary

#### Community Leadership

- ◆ Catholic Youth Council
  - Athletic Coach
- ◆ Boy Scouts of America
  - Adult Leader
- ◆ Our Holy Redeemer
  - President, Finance Committee
- ◆ St. Louis University High School Alumni Board
  - Board Member
- ◆ Children's Legacy Advisors of St. Louis Children's Hospital
  - Board Member
  - Foundation Finance Committee Member
- ◆ Nerinx Hall
  - Board Member
  - Finance Committee Chairperson